

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning _____, 2012, ending _____, 20

Your first name and initial **TIMOTHY M.** Last name **KAINE** Your social security number [REDACTED]

If a joint return, spouse's first name and initial **ANNE B.** Last name **HOLTON** Spouse's social security number [REDACTED]

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. [REDACTED] **▲ Make sure the SSN(s) above and on line 8c are correct.**

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. **RICHMOND, VA 23227-4405** Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

Foreign country name Foreign province/state/county Foreign postal code You Spouse

Filing Status
 1 Single
 2 Married filing jointly (even if only one had income)
 3 Married filing separately. Enter spouse's SSN above and full name here. **4** Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here. **5** Qualifying widow(er) with dependent child

Exemptions
 6a Yourself. If someone can claim you as a dependent, do not check box 6a
 b Spouse
 c Dependents:
 (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) If child under age 17 qualifying for child tax credit
LINWOOD KAINE [REDACTED] SON
ANNELLA KAINE [REDACTED] DAUGHTER
 Boxes checked on 6a and 6b: **2**
 No. of children on 6c who:
 • lived with you **2**
 • did not live with you due to divorce or separation (see instructions)
 Dependents on 6c not entered above
 Add numbers on lines above **4**

Income

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	102,850.
8a	Taxable interest. Attach Schedule B if required	8a	62.
b	Tax-exempt interest. Do not include on line 8a	8b	
9a	Ordinary dividends. Attach Schedule B if required	9a	990.
b	Qualified dividends	9b	893.
10	Taxable refunds, credits, or offsets of state and local income taxes	10	0.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	49,665.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	13	408.
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions	15a	
b	Taxable amount	15b	
16a	Pensions and annuities	16a	382,760.
b	Taxable amount	16b	0.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits	20a	
b	Taxable amount	20b	
21	Other income. List type and amount SEE STATEMENT 1	21	2,500.
22	Combine the amounts in the far right column for lines 7 through 21. This is your total income	22	156,475.

Adjusted Gross Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	3,508.
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid	31a	
b	Recipient's SSN		
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 35	36	3,508.
37	Subtract line 36 from line 22. This is your adjusted gross income	37	152,967.



Tax and Credits

Standard Deduction for - People who check any box on line 39a or 39b or who can be claimed as a dependent. All others: Single or Married filing separately, \$5,950 Married filing jointly or Qualifying widow(er), \$11,900 Head of household, \$8,700

Table with 2 columns: Line number and Amount. Rows include: 38 Amount from line 37 (adjusted gross income) 152,967. 39a Check if: You were born before January 2, 1948, Blind. Total boxes checked 39a. 40 Itemized deductions (from Schedule A) or your standard deduction (see left margin) 29,945. 41 Subtract line 40 from line 38 123,022. 42 Exemptions. Multiply \$3,800 by the number on line 6d 15,200. 43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 107,822. 44 Tax. Check if any from: a Form(s) 8814 b Form 4972 c 962 election 18,886. 45 Alternative minimum tax. Attach Form 6251. 46 Add lines 44 and 45 18,886. 47 Foreign tax credit. Attach Form 1116 if required. 48 Credit for child and dependent care expenses. Attach Form 2441. 49 Education credits from Form 8863, line 19 1,500. 50 Retirement savings contributions credit. Attach Form 8880. 51 Child tax credit. Attach Schedule 8812, if required. 52 Residential energy credits. Attach Form 5695. 53 Other credits from Form: a 3800 b 8801 c. 54 Add lines 47 through 53. These are your total credits 1,500. 55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- 17,386.

Other Taxes

Table with 2 columns: Line number and Amount. Rows include: 56 Self-employment tax. Attach Schedule SE. 57 Unreported social security and Medicare tax from Form: a 4137 b 8919 6,100. 58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required. 59a Household employment taxes from Schedule H. b First-time homebuyer credit repayment. Attach Form 5405 if required. 60 Other taxes. Enter code(s) from instructions. 61 Add lines 55 through 60. This is your total tax 23,486.

Payments

If you have a qualifying child, attach Schedule EIC.

Table with 2 columns: Line number and Amount. Rows include: 62 Federal income tax withheld from Forms W-2 and 1099 15,767. 63 2012 estimated tax payments and amount applied from 2011 return 10,000. 64a Earned income credit (EIC) b Nontaxable combat pay election 64b. 65 Additional child tax credit. Attach Schedule 8812. 66 American opportunity credit from Form 8863, line 8 1,000. 67 Reserved. 68 Amount paid with request for extension to file. 69 Excess social security and tier 1 RRTA tax withheld. 70 Credit for federal tax on fuels. Attach Form 4136. 71 Credits from Form: a 2439 b Reserved c 8801 d 8885. 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments 26,767.

Refund

Direct deposit? See instructions.

Table with 2 columns: Line number and Amount. Rows include: 73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 3,281. 74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here 3,281. 75 Amount of line 73 you want applied to your 2013 estimated tax.

Amount You Owe

Table with 2 columns: Line number and Amount. Row includes: 76 Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions. 77 Estimated tax penalty (see instructions).

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] Yes. Complete below. [] No. Designee's name: NANCY NEWTON ROGERS Phone no: 804-565-2300 Personal identification number (PIN):

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Your signature: [Signature] Date: 3/17/13 Your occupation: ATTORNEY Spouse's signature: [Signature] Date: 3/17/13 Spouse's occupation: CONSULTANT

Preparer Use Only

Print/Type preparer's name: NANCY NEWTON ROGERS Preparer's signature: [Signature] Date: 3/14/13 Check self-employed if PTIN: [] Firm's name: VIRGINIA ESTATE & TRUST LAW, PLC Firm's address: 7202 GLEN FOREST DR STE 204 RICHMOND, VA 23226 Firm's EIN: [Redacted] Phone no: 804-565-2300

**SCHEDULE A
(Form 1040)**

Itemized Deductions

OMB No. 1545-0074

2012

Attachment
Sequence No **07**

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on Form 1040

Information about Schedule A and its separate instructions is at www.irs.gov/form1040.
Attach to Form 1040.

Your social security number

TIMOTHY M. KAINÉ & ANNE B. HOLTON

Medical and Dental Expenses		Caution. Do not include expenses reimbursed or paid by others.			
1	Medical and dental expenses (see instructions) SEE STATEMENT 7	1	11,932.		
2	Enter amount from Form 1040, line 38	2	152,967.		
3	Multiply line 2 by 7.5% (.075)	3	11,473.		
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4		459.	
Taxes You Paid		5 State and local (check only one box):			
a	<input checked="" type="checkbox"/> Income taxes, or	5	8,217.		
b	<input type="checkbox"/> General sales taxes	6	5,886.		
6	Real estate taxes (see instructions)	7	687.		
7	Personal property taxes	8			
8	Other taxes. List type and amount	9		14,790.	
9	Add lines 5 through 8				
Interest You Paid		10 Home mortgage interest and points reported to you on Form 1098 STMT 6			
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address	10	3,487.		
Note. Your mortgage interest deduction may be limited (see instructions).		11			
12	Points not reported to you on Form 1098. See instructions for special rules	12			
13	Mortgage insurance premiums (see instructions)	13			
14	Investment interest. Attach Form 4952 if required. (See instructions.)	14			
15	Add lines 10 through 14	15		3,487.	
Gifts to Charity		16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions			
17	Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	16	11,209.		
18	Carryover from prior year	17			
19	Add lines 16 through 18	18		11,209.	
Casualty and Theft Losses		20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)			
Job Expenses and Certain Miscellaneous Deductions		21 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.)			
22	Tax preparation fees	21			
23	Other expenses - investment, safe deposit box, etc. List type and amount INVESTMENT ADVISORY FEE 71.	22	1,234.		
24	Add lines 21 through 23	23	71.		
25	Enter amount from Form 1040, line 38	24	1,305.		
26	Multiply line 25 by 2% (.02)	25	152,967.		
27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	26	3,059.		
Other Miscellaneous Deductions		28 Other - from list in instructions. List type and amount			
Total Itemized Deductions		29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			
30	If you elect to itemize deductions even though they are less than your standard deduction, check here <input type="checkbox"/>	29		29,945.	

SCHEDULE B
(Form 1040A or 1040)

Interest and Ordinary Dividends

OMB No. 1545-0074

2012

Attachment
Sequence No. **08**

▶ Attach to Form 1040A or 1040.

Department of the Treasury
Internal Revenue Service (99)

▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/form1040.

Your social security number

TIMOTHY M. KAINE & ANNE B. HOLTON

Part I
Interest

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions and list this interest first. Also, show that buyer's social security number and address ▶

DEUTSCHE BANK ALEX BROWN

SUNTRUST

SUNTRUST

WELLS FARGO BANK

Amount

2.

40.

10.

10.

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

2 Add the amounts on line 1

62.

3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815

4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶

62.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II
Ordinary Dividends

5 List name of payer ▶

GENERAL ELECTRIC CO

MORGAN STANLEY

Amount

865.

125.

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶

990.

Note. If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Yes No

7a At any time during 2012, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions. If "Yes," are you required to file Form TD F 90-22.1 to report that financial interest or signature authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to those requirements

X

b If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the financial account is located ▶

8 During 2012, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions

X

227501
09-25-12

**SCHEDULE C-EZ
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

**Net Profit From Business
(Sole Proprietorship)**

▶ Partnerships, joint ventures, etc., generally must file Form 1065 or 1065-B.
▶ Attach to Form 1040, 1040NR, or 1041. ▶ See instructions.

OMB No. 1545-0074

2012
Attachment
Sequence No. **09A**

Name of proprietor

ANNE B. HOLTON

Social security number (SSN)

Part I General Information

**You May Use
Schedule C-EZ
Instead of
Schedule C
Only If You:**

- Had business expenses of \$5,000 or less.
- Use the cash method of accounting.
- Did not have an inventory at any time during the year.
- Did not have a net loss from your business.
- Had only one business as either a sole proprietor, qualified joint venture, or statutory employee.

And You:

- Had no employees during the year.
- Are not required to file Form 4562, Depreciation and Amortization, for this business. See the instructions for Schedule C, line 13, to find out if you must file.
- Do not deduct expenses for business use of your home.
- Do not have prior year unallowed passive activity losses from this business.

A Principal business or profession, including product or service

CONSULTANT

B Enter business code (see inst)

▶ **541600**

C Business name. If no separate business name, leave blank.

D Enter your EIN (see inst)

E Business address (including suite or room no.). Address not required if same as on page 1 of your tax return.

City, town or post office, state, and ZIP code

F Did you make any payments in 2012 that would require you to file Form(s) 1099? (see the Schedule C instructions)

Yes No

G If "Yes," did you or will you file required Forms 1099?

Yes No

Part II Figure Your Net Profit

1 Gross receipts. Caution. If this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked, see <i>Statutory Employees</i> in the instructions for Schedule C, line 1, and check here STMT 8 ▶ <input type="checkbox"/>	1	49,665.
2 Total expenses (see instructions). If more than \$5,000, you must use Schedule C	2	0.
3 Net profit. Subtract line 2 from line 1. If less than zero, you must use Schedule C. Enter on both Form 1040, line 12, and Schedule SE, line 2, or on Form 1040NR, line 13 and Schedule SE, line 2. (Statutory employees, do not report this amount on Schedule SE, line 2.) Estates and trusts, enter on Form 1041, line 3	3	49,665.

Part III Information on Your Vehicle. Complete this part only if you are claiming car or truck expenses on line 2.

4 When did you place your vehicle in service for business purposes? (month, day, year) ▶ / /

5 Of the total number of miles you drove your vehicle during 2012, enter the number of miles you used your vehicle for:

a Business _____ **b** Commuting _____ **c** Other _____

6 Was your vehicle available for personal use during off-duty hours? Yes No

7 Do you (or your spouse) have another vehicle available for personal use? Yes No

8a Do you have evidence to support your deduction? Yes No

b If "Yes," is the evidence written? Yes No

LHA For Paperwork Reduction Act Notice, see separate instructions.

Schedule C-EZ (Form 1040) 2012

**SCHEDULE D
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1040.

▶ Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0074

2012

Attachment
Sequence No. **12**

Name(s) shown on return

Your social security number

TIMOTHY M. KAINE & ANNE B. HOLTON

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2, column (d)	(e) Cost or other basis from Form(s) 8949, Part I, line 2, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 Short-term totals from all Forms 8949 with box A checked in Part I				
2 Short-term totals from all Forms 8949 with box B checked in Part I	26.	25.		1.
3 Short-term totals from all Forms 8949 with box C checked in Part I				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824			4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions			6	()
7 Net short-term capital gain or (loss) . Combine lines 1 through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2			7	1.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part II, line 4, column (d)	(e) Cost or other basis from Form(s) 8949, Part II, line 4, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 4, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8 Long-term totals from all Forms 8949 with box A checked in Part II				
9 Long term totals from all Forms 8949 with box B checked in Part II	9,473.	9,177.		296.
10 Long-term totals from all Forms 8949 with box C checked in Part II				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824			11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			12	
13 Capital gain distributions SEE STATEMENT 9			13	111.
14 Long term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions			14	()
15 Net long-term capital gain or (loss) . Combine lines 8 through 14 in column (h). Then go to Part III on page 2			15	407.

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2012

Part III Summary

<p>16 Combine lines 7 and 15 and enter the result</p> <ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22. 	16	408.
<p>17 Are lines 15 and 16 both gains?</p> <p><input checked="" type="checkbox"/> Yes. Go to line 18.</p> <p><input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.</p>		
<p>18 Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions</p>	18	
<p>19 Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the instructions</p>	19	
<p>20 Are lines 18 and 19 both zero or blank?</p> <p><input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). Do not complete lines 21 and 22 below.</p> <p><input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.</p>		
<p>21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of:</p> <ul style="list-style-type: none"> • The loss on line 16 or • (\$3,000), or if married filing separately, (\$1,500) 	21	()
<p>Note. When figuring which amount is smaller, treat both amounts as positive numbers.</p>		
<p>22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?</p> <p><input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).</p> <p><input type="checkbox"/> No. Complete the rest of Form 1040 or Form 1040NR.</p>		

Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification no.

TIMOTHY M. KAINÉ & ANNE B. HOLTON

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below and see Column (e) in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s)	(g) Amount of adjustment	
	0.596 SHS SELECT FUND AMERICAN CENTURY INVESTMENTS	12/20/11	03/09/12	26.	25.			1.
2 Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								
				26.	25.			1.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

Social security number or taxpayer identification no.

TIMOTHY M. KAINE & ANNE B. HOLTON

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
- (B) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (C) Long-term transactions not reported to you on Form 1099-B

3	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below and see Column (e) in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s)	(g) Amount of adjustment	
	217.228 SHS SELECT FUND AMERICAN CENTURY INVESTMENTS	VARIOUS	03/09/12	9,473.	9,177.			296.
4 Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked) ▶								
				9,473.	9,177.			296.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE SE
(Form 1040)**

Department of the Treasury
Internal Revenue Service

(99)

Self-Employment Tax

Information about Schedule SE and its separate instructions is at www.irs.gov/form1040.

Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2012

Attachment
Sequence No. 17

Name of person with self-employment income (as shown on Form 1040)

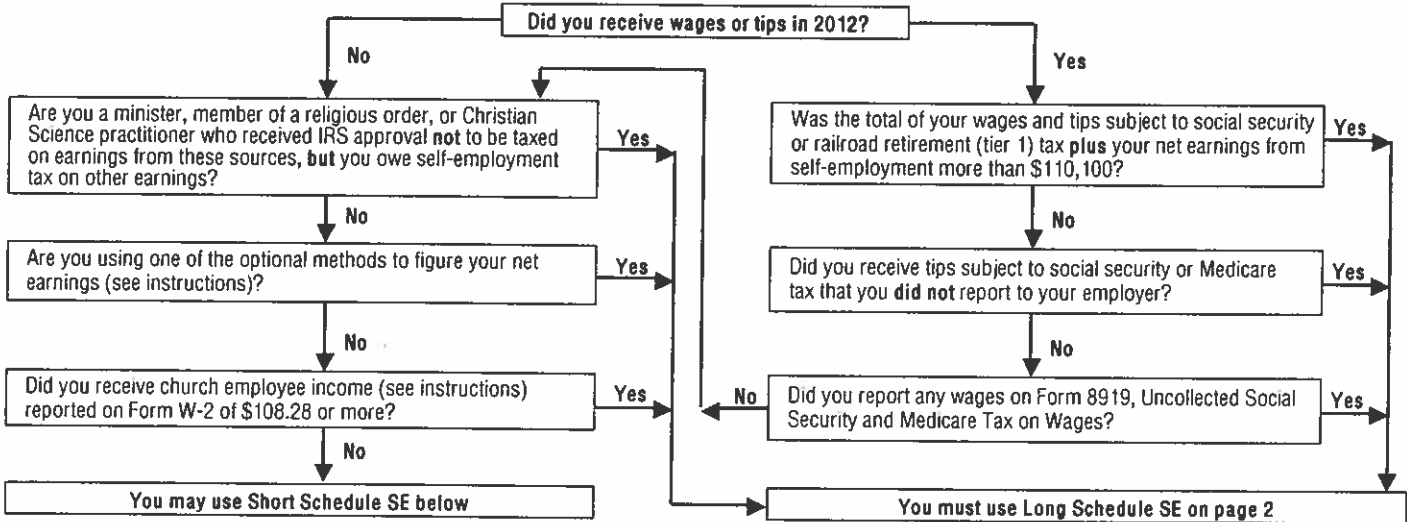
Social security number of
person with self-employment
income

ANNE B. HOLTON

Before you begin: To determine if you must file Schedule SE, see the instructions.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart **only** if you must file Schedule SE. If unsure, see *Who Must File Schedule SE* in the instructions.



Section A-Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1a Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Y	1b	
2 Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report STMT 10	2	49,665.
3 Combine lines 1a, 1b, and 2	3	49,665.
4 Multiply line 3 by 92.35% (.9235). If less than \$400, you do not owe self-employment tax; do not file this schedule unless you have an amount on line 1b Note. If line 4 is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.	4	45,866.
5 Self-employment tax. If the amount on line 4 is: • \$110,100 or less, multiply line 4 by 13.3% (.133). Enter the result here and on Form 1040, line 56, or Form 1040NR, line 54 • More than \$110,100, multiply line 4 by 2.9% (.029). Then, add \$11,450.40 to the result. Enter the total here and on Form 1040, line 56, or Form 1040NR, line 54	5	6,100.
6 Deduction for employer-equivalent portion of self-employment tax. If the amount on line 5 is: • \$14,643.30 or less, multiply line 5 by 57.51% (.5751) • More than \$14,643.30, multiply line 5 by 50% (.50) and add \$1,100 to the result. Enter the result here and on Form 1040, line 27, or Form 1040NR, line 27	6	3,508.

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule SE (Form 1040) 2012

Education Credits

(American Opportunity and Lifetime Learning Credits)

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions to find out if you are eligible to take the credits.
▶ Instructions and more are at www.irs.gov/form8863. Attach to Form 1040 or Form 1040A.

Name(s) shown on return

TIMOTHY M. KAINE & ANNE B. HOLTON

Your social security number

CAUTION Complete a separate Part III on page 2 for each student for whom you are claiming either credit before you complete Parts I and II.

Part I Refundable American Opportunity Credit

1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30	1	2,500.
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2	180,000.
3	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3	152,967.
4	Subtract line 3 from line 2. If zero or less, stop; you cannot take any education credit	4	27,033.
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5	20,000.
6	If line 4 is: <ul style="list-style-type: none"> Equal to or more than line 5, enter 1.000 on line 6 Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places) 	6	1.000
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the year and meet the conditions described in the instructions, you cannot take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box <input type="checkbox"/>	7	2,500.
8	Refundable American opportunity credit. Multiply line 7 by 40% (.40). Enter the amount here and on Form 1040, line 66, or Form 1040A, line 40. Then go to line 9 below	8	1,000.

Part II Nonrefundable Education Credits

9	Subtract line 8 from line 7. Enter here and on line 8 of the Credit Limit Worksheet (see instructions)	9	1,500.
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero skip lines 11 through 17, enter -0- on line 18, and go to line 19	10	738.
11	Enter the smaller of line 10 or \$10,000	11	738.
12	Multiply line 11 by 20% (.20)	12	148.
13	Enter: \$124,000 if married filing jointly; \$62,000 if single, head of household, or qualifying widow(er)	13	124,000.
14	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	14	152,967.
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15	
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	16	
17	If line 15 is: <ul style="list-style-type: none"> Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places) 	17	
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions)	18	0.
19	Nonrefundable education credits. Enter the amount from line 13 of the Credit Limit Worksheet (see instructions) here and on Form 1040, line 49, or Form 1040A, line 31 SEE STATEMENT 11	19	1,500.

LHA For Paperwork Reduction Act Notice, see separate instructions. IRS.gov/form8863

Name(s) shown on return

Your social security number

TIMOTHY M. KAINE & ANNE B. HOLTON

CAUTION Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of Page 2 as needed for each student.

Part III Student and Educational Institution Information

See instructions.

<p>20 Student name (as shown on page 1 of your tax return)</p> <p>LINWOOD KAINE</p>	<p>21 Student social security number (as shown on page 1 of your tax return)</p> <p>[REDACTED]</p>
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22 Educational institution information (see instructions)

<p>a. Name of first educational institution</p> <p>CARLETON COLLEGE</p> <p>(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</p> <p>ONE NORTH COLLEGE STREET NORTHFIELD MN 55057</p> <p>(2) Did the student receive Form 1098-T from this institution for 2012? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(3) Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If you checked "No" in both (2) and (3), skip (4).</p> <p>(4) If you checked "Yes" in (2) or (3), enter the institution's federal identification number (from Form 1098-T).</p> <p>41-0694747</p>	<p>b. Name of second educational institution (if any)</p> <p>(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</p> <p>(2) Did the student receive Form 1098-T from this institution for 2012? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(3) Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If you checked "No" in both (2) and (3), skip (4).</p> <p>(4) If you checked "Yes" in (2) or (3), enter the institution's federal identification number (from Form 1098-T).</p>
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23 Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 prior tax years? Yes - Stop! Go to line 31 for this student. No - Go to line 24.

24 Was the student enrolled at least half-time for at least one academic period that began in 2012 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions) Yes - Go to line 25. No - Stop! Go to line 31 for this student.

25 Did the student complete the first 4 years of post-secondary education before 2012? Yes - Stop! Go to line 31 for this student. No - Go to line 26.

26 Was the student convicted, before the end of 2012, of a felony for possession or distribution of a controlled substance? Yes - Stop! Go to line 31 for this student. No - See Tip below and complete either lines 27-30 or line 31 for this student.

TIP When you figure your taxes, you may want to compare the American opportunity credit and lifetime learning credits, and choose the credit for each student that gives you the lower tax liability. You cannot take the American opportunity credit and the lifetime learning credit for the same student in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.

American Opportunity Credit	
27 Adjusted qualified education expenses (see instructions.) Do not enter more than \$4,000	4,000.
28 Subtract \$2,000 from line 27. If zero or less enter -0-	2,000.
29 Multiply line 28 by 25% (.25)	500.
30 If line 28 is zero, enter the amount from line 27. Otherwise, add \$2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30 on Part I, line 1	2,500.
Lifetime Learning Credit	
31 Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10	

Name(s) shown on return

Your social security number

TIMOTHY M. KAINE & ANNE B. HOLTON

[REDACTED]

CAUTION Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of Page 2 as needed for each student.

Part III Student and Educational Institution Information

See instructions.

<p>20 Student name (as shown on page 1 of your tax return)</p> <p>ANNELLA KAINE</p>	<p>21 Student social security number (as shown on page 1 of your tax return)</p> <p>[REDACTED]</p>
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<p>22 Educational institution information (see instructions)</p> <p>a. Name of first educational institution</p> <p>RICHARD BLAND COLLEGE</p>	<p>b. Name of second educational institution (if any)</p>
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<p>(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</p> <p>11301 JOHNSON ROAD PETERSBURG VA 23805</p>	<p>(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</p>
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<p>(2) Did the student receive Form 1098-T from this institution for 2012? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(3) Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>(2) Did the student receive Form 1098-T from this institution for 2012? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(3) Did the student receive Form 1098-T from this institution for 2011 with Box 2 filled in and Box 7 checked? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
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<p>If you checked "No" in both (2) and (3), skip (4).</p> <p>(4) If you checked "Yes" in (2) or (3), enter the institution's federal identification number (from Form 1098-T).</p> <p>54-6026876</p>	<p>If you checked "No" in both (2) and (3), skip (4).</p> <p>(4) If you checked "Yes" in (2) or (3), enter the institution's federal identification number (from Form 1098-T).</p>
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23 Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 prior tax years? Yes - Stop! Go to line 31 for this student. No - Go to line 24.

24 Was the student enrolled at least half-time for at least one academic period that began in 2012 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions) Yes - Go to line 25. No - Stop! Go to line 31 for this student.

25 Did the student complete the first 4 years of post-secondary education before 2012? Yes - Stop! Go to line 31 for this student. No - Go to line 26.

26 Was the student convicted, before the end of 2012, of a felony for possession or distribution of a controlled substance? Yes - Stop! Go to line 31 for this student. No - See Tip below and complete either lines 27-30 or line 31 for this student.

TIP When you figure your taxes, you may want to compare the American opportunity credit and lifetime learning credits, and choose the credit for each student that gives you the lower tax liability. You cannot take the American opportunity credit and the lifetime learning credit for the same student in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.

American Opportunity Credit

27 Adjusted qualified education expenses (see instructions.) Do not enter more than \$4,000	27	
28 Subtract \$2,000 from line 27. If zero or less enter -0-	28	
29 Multiply line 28 by 25% (.25)	29	
30 If line 28 is zero, enter the amount from line 27. Otherwise, add \$2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30 on Part I, line 1	30	

Lifetime Learning Credit

31 Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10	31	738.
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FORM 1040

MISCELLANEOUS INCOME

STATEMENT 1

DESCRIPTION

AMOUNT

RECTOR & VISITORS OF THE UNIVERSITY OF VIRGINIA

2,500.

TOTAL TO FORM 1040, LINE 21

2,500.



MG TRUST COMPANY LLC FBO DNC SERVICES

AMOUNT RECEIVED THIS YEAR	7,820.	
NONTAXABLE AMOUNT (ROLLOVER)	7,820.	
CAPITAL GAIN DISTRIBUTION REPORTED ON SCH D		0.

FASCORE INSTITUTIONAL SERVICES

AMOUNT RECEIVED THIS YEAR	374,940.	
NONTAXABLE AMOUNT (ROLLOVER)	374,940.	
CAPITAL GAIN DISTRIBUTION REPORTED ON SCH D		0.

TOTAL INCLUDED IN FORM 1040, LINE 16B



FORM 1040 STATE AND LOCAL INCOME TAX REFUNDS STATEMENT 3

	2011	2010	2009
	VIRGINIA		
GROSS STATE/LOCAL INC TAX REFUNDS	80.		
LESS: TAX PAID IN FOLLOWING YEAR			
NET TAX REFUNDS VIRGINIA	80.		
TOTAL NET TAX REFUNDS	80.		



FORM 1040	TAXABLE STATE AND LOCAL INCOME TAX REFUNDS	STATEMENT	4
	2011	2010	2009
NET TAX REFUNDS FROM STATE AND LOCAL INCOME TAX REFUNDS STMT.	80.		
LESS:REFUNDS-NO BENEFIT DUE TO AMT -SALES TAX BENEFIT REDUCTION	80.		
1 NET REFUNDS FOR RECALCULATION			
2 TOTAL ITEMIZED DEDUCTIONS BEFORE PHASEOUT	36,007.		
3 DEDUCTION NOT SUBJ TO PHASEOUT			
4 NET REFUNDS FROM LINE 1			
5 LINE 2 MINUS LINES 3 AND 4	36,007.		
6 MULT LN 5 BY APPL SEC. 68 PCT			
7 PRIOR YEAR AGI			
8 ITEM. DED. PHASEOUT THRESHOLD			
9 SUBTRACT LINE 8 FROM LINE 7 (IF ZERO OR LESS, SKIP LINES 10 THROUGH 15, AND ENTER AMOUNT FROM LINE 1 ON LINE 16)			
10 MULT LN 9 BY APPL SEC. 68 PCT			
11 ALLOWABLE ITEMIZED DEDUCTIONS (LINE 5 LESS THE LESSER OF LINE 6 OR LINE 10)			
12 ITEM DED. NOT SUBJ TO PHASEOUT			
13A TOTAL ADJ. ITEMIZED DEDUCTIONS	36,007.		
13B PRIOR YR. STD. DED. AVAILABLE	11,600.		
14 PRIOR YR. ALLOWABLE ITEM. DED.	36,007.		
15 SUBTRACT THE GREATER OF LINE 13A OR LINE 13B FROM LINE 14			
16 TAXABLE REFUNDS (LESSER OF LINE 15 OR LINE 1)			
17 ALLOWABLE PRIOR YR. ITEM. DED.	36,007.		
18 PRIOR YEAR STD. DED. AVAILABLE	11,600.		
19 SUBTRACT LINE 18 FROM LINE 17	24,407.		
20 LESSER OF LINE 16 OR LINE 19			
21 PRIOR YEAR TAXABLE INCOME	201,900.		
22 AMOUNT TO INCLUDE ON FORM 1040, LINE 10			
* IF LINE 21 IS -0- OR MORE, USE AMOUNT FROM LINE 20			
* IF LINE 21 IS A NEGATIVE AMOUNT, NET LINES 20 AND 21			0.
STATE AND LOCAL INCOME TAX REFUNDS PRIOR TO 2009			
TOTAL TO FORM 1040, LINE 10			0.



FORM 1040	QUALIFIED DIVIDENDS	STATEMENT	5
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NAME OF PAYER	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
GENERAL ELECTRIC CO	865.	865.
MORGAN STANLEY	125.	28.
TOTAL INCLUDED IN FORM 1040, LINE 9B		893.

SCHEDULE A	MORTGAGE INTEREST AND POINTS REPORTED ON FORM 1098	STATEMENT	6
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DESCRIPTION	AMOUNT
WELLS FARGO BANK NA, PO BOX 14411, DES MOINES, IA 50306	3,487.
TOTAL TO SCHEDULE A, LINE 10	3,487.

SCHEDULE A	MEDICAL AND DENTAL EXPENSES	STATEMENT	7
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DESCRIPTION	AMOUNT
MEDICAL INSURANCE PREMIUMS PAID	11,932.
TOTAL TO SCHEDULE A, LINE 1	11,932.

SCHEDULE C-EZ	GROSS RECEIPTS	STATEMENT	8
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DESCRIPTION	AMOUNT
MISCELLANEOUS INCOME FROM 1099-MISC	49,665.
TOTAL TO SCHEDULE C-EZ, LINE 1	49,665.



SCHEDULE D	CAPITAL GAIN DISTRIBUTIONS	STATEMENT	9
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<u>NAME OF PAYER</u>	TOTAL CAPITAL GAIN	28% GAIN
MORGAN STANLEY	111.	
TOTALS TO SCHEDULE D, LINE 13	111.	

SCHEDULE SE	NON-FARM INCOME	STATEMENT	10
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<u>DESCRIPTION</u>	AMOUNT
CONSULTANT	49,665.
TOTAL TO SCHEDULE SE, LINE 2	49,665.



NONREFUNDABLE LIFETIME LEARNING CREDIT

1	ENTER THE AMOUNT FROM FORM 8863, LINE 18	
2	LINES 2 - 7 ARE RESERVED FOR FUTURE USE	
8	ENTER THE AMOUNT FROM FROM 8863, LINE 9	1,500.
9	ADD LINES 1 AND 8.	1,500.
10	ENTER THE AMOUNT FROM: FORM 1040, LINE 46; OR FORM 1040A, LINE 28.	18,886.
11	ENTER THE AMOUNT FROM EITHER: FORM 1040, LINES 47 AND 48, AND THE AMOUNT FROM SCHEDULE R INCLUDED ON FORM 1040, LINE 53; OR FORM 1040A, LINES 29 AND 30	
12	SUBTRACT LINE 11 FROM LINE 10.	18,886.
13	ENTER THE SMALLER OF LINE 9 OR LINE 12 ENTER HERE AND ON FORM 8863, LINE 19	<u>1,500.</u>

IRS e-file Signature Authorization

2012

▶ Do not send to the IRS. This is not a tax return.

▶ Keep this form for your records.

▶ Information about Form 8879 and its instructions is at www.irs.gov/form8879.

Declaration Control Number (DCN) ▶

Taxpayer's name TIMOTHY M. KAINE		Social security number [REDACTED]
Spouse's name ANNE B. HOLTON		Spouse's social security number [REDACTED]

Part I Tax Return Information - Tax Year Ending December 31, 2012 (Whole Dollars Only)

1	Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)	1	152,967.
2	Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10)	2	23,486.
3	Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, line 7)	3	15,767.
4	Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11a; Form 1040-SS, Part I, line 12a)	4	3,281.
5	Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12)	5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2012, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize VIRGINIA ESTATE & TRUST LAW, PLC to enter or generate my PIN [REDACTED] as my signature on my tax year 2012 electronically filed income tax return. **Enter five numbers, but do not enter all zeros**

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ [Signature] Date ▶ 3/19/13

Spouse's PIN: check one box only

I authorize VIRGINIA ESTATE & TRUST LAW, PLC to enter or generate my PIN [REDACTED] as my signature on my tax year 2012 electronically filed income tax return. **Enter five numbers, but do not enter all zeros**

I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ [Signature] Date ▶ 3/11/13

Practitioner PIN Method Returns Only - continue below

Part III Certification and Authentication - Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. [REDACTED] **do not enter all zeros**

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2012 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ VIRGINIA ESTATE & TRUST LAW, PLC Date ▶ _____