



1040 U.S. Individual Income Tax Return **2002** (59) IRS Use Only - Do not write or stamp in this space.

Label (See instructions on page 21.) Use the IRS label. Otherwise, please print or type.

For the year Jan. 1-Dec. 31, 2002, or other tax year beginning 2002, ending 20 OMB No. 1545-0075

Your first name and initial GEORGE W. **Last name** BUSH **Your social security number** [REDACTED]

If a joint return, spouse's first name and initial LAURA W. **Last name** BUSH **Spouse's social security number** [REDACTED]

Home address (number and street). If you have a P.O. box, see page 21. **Apt. no.** **Important!** You must enter your SSN(s) above.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 21.

Presidential Election Campaign (See page 21.) **Note.** Checking "Yes" will not change your tax or reduce your refund. Do you, or your spouse if filing a joint return, want \$3 to go to this fund? **You** Yes No **Spouse** Yes No

Filing Status

1 Single

2 Married filing jointly (even if only one had income)

3 Married filing separately. Enter spouse's SSN above and full name here.

4 Head of household (with qualifying person). (See page 21.) If the qualifying person is a child but not your dependent, enter this child's name here.

5 Qualifying widow(er) with dependent child (year spouse died) (See page 21.)

Exemptions

6a Yourself. If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a.

6b Spouse

6c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) Is qualifying child for child tax credit (see page 22)
BARBARA P.	BUSH	[REDACTED]	DAUGHTER	
JENNA W.	BUSH	[REDACTED]	DAUGHTER	

No. of boxes checked on 6a and 6b: 2

No. of your children on 6c who:

- lived with you: 2
- did not live with you due to divorce or separation (see page 22): 0

Dependents on 6c not entered above: 0

Add numbers on lines above: 4

6d Total number of exemptions claimed: 4

Income

Attach Forms W-2 and W-26 here. Also attach Form(s) 1099-R if tax was withheld. If you did not get a W-2, see page 23. Enclose, but do not attach, any payment. Also, please use Form 1040-V.

Line	Description	Amount
7	Wages, salaries, tips, etc. Attach Form(s) W-2	397,534.
8a	Taxable interest. Attach Schedule B if required	436,028.
8b	Tax-exempt interest. Do not include on line 8a	
9	Ordinary dividends. Attach Schedule D if required	23,947.
10	Taxable refunds, credits, or offsets of state and local income taxes	
11	Alimony received	
12	Business income or (loss). Attach Schedule C or C-EZ	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here	<3,000.>
14	Other gains or (losses). Attach Form 4797	
15a	IRA distributions	
15b	Taxable amount (see page 25)	
16a	Pensions and annuities	
16b	Taxable amount (see page 25)	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	1,549.
18	Farm income or (loss). Attach Schedule F	
19	Unemployment compensation	
20a	Social security benefits	
20b	Taxable amount (see page 27)	
21	Other income. List type and amount (see page 29)	
22	Add the amounts in the far right column for lines 7 through 21. This is your total income	856,058.

Adjusted Gross Income

Line	Description	Amount
23	Educator expenses (see page 29)	
24	IRA deduction (see page 29)	
25	Student loan interest deduction (see page 31)	
26	Tuition and fees deduction (see page 32)	
27	Archer MSA deduction. Attach Form 8853	
28	Moving expenses. Attach Form 3903	
29	One-half of self-employment tax. Attach Schedule SE	
30	Self-employed health insurance deduction (see page 33)	
31	Self-employed SEP, SIMPLE, and qualified plans	
32	Penalty on early withdrawal of savings	
33a	Alimony paid	
33b	Recipient's SSN	
34	Add lines 23 through 33a	
35	Subtract line 34 from line 22. This is your adjusted gross income	856,058.



Form 1040 (2002) **GEORGE W. & LAURA W. BUSH**

Tax and Credits	36	Amount from line 95 (adjusted gross income)	36	856,058
	37a	Check if: <input type="checkbox"/> You were 65 or older, <input type="checkbox"/> Blind; <input type="checkbox"/> Spouse was 65 or older, <input type="checkbox"/> Blind. Add the number of boxes checked above and enter the total here	37a	
Standard Deduction for - • People who checked any box on line 37a or 37b of who can be claimed as a dependent. • All others: Single, \$4,700 Head of household, \$5,900 Married filing jointly or Qualifying widower, \$7,850 Married filing separately, \$3,925	b	If you are married filing separately and your spouse itemizes deductions, or you were a dual-status alien	37b	
	38	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	38	84,118
	39	Subtract line 38 from line 36	39	771,940
	40	If line 36 is \$103,000 or less, multiply \$3,000 by the total number of exemptions claimed on line 6d. If line 36 is over \$103,000, see the worksheet on page 35	40	0
	41	Taxable income. Subtract line 40 from line 39. If line 40 is more than line 39, enter -0-	41	771,940
	42	Tax. Check if any tax from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	42	268,728
	43	Alternative minimum tax. Attach Form 6251	43	
	44	Add lines 42 and 43	44	268,728
	45	Foreign tax credit. Attach Form 1116 if required	45	9
	46	Credit for child and dependent care expenses. Attach Form 2441	46	
	47	Credit for the elderly or the disabled. Attach Schedule R	47	
	48	Education credits. Attach Form 8863	48	
	49	Retirement savings contributions credit. Attach Form 8880	49	
	50	Child tax credit (see page 39)	50	
	51	Adoption credit. Attach Form 8839	51	
52	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	52		
53	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Specify	53		
54	Add lines 45 through 53. These are your total credits	54	9	
55	Subtract line 54 from line 44. If line 54 is more than line 44, enter -0-	55	268,719	
Other Taxes	56	Self-employment tax. Attach Schedule SE	56	
	57	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	57	
	58	Tax on qualified plans, including IRAs, and other tax-favored accounts. Attach 5329 if required	58	
	59	Advance earned income credit payments from Form(s) W-2	59	
	60	Household employment taxes. Attach Schedule H	60	
	61	Add lines 55 through 60. This is your total tax	61	268,719
Payments	62	Federal income tax withheld from Forms W-2 and 1099	62	122,334
	63	2002 estimated tax payments and amount applied from 2001 return	63	170,240
	64	Earned income credit (EIC)	64	
	65	Excess social security and tier 1 RRTA tax withheld (see page 56)	65	
	66	Additional child tax credit. Attach Form 8812	66	
	67	Amount paid with request for extension to file (see page 56)	67	
	68	Other payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	68	
	69	Add lines 62 through 68. These are your total payments	69	292,574
	70	If line 69 is more than line 61, subtract line 61 from line 69. This is the amount you overpaid	70	23,855
Refund	71a	Amount of line 70 you want refunded to you	71a	
	72	Amount of line 70 you want applied to your 2003 estimated tax	72	23,855
Amount You Owe	73	Amount you owe. Subtract line 69 from line 61. For details on how to pay, see page 57	73	
	74	Estimated tax penalty (see page 57)	74	

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see page 58)? Yes. Complete the following. No

Designee's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature: *George W. Bush* Date: *4-2-03* Your occupation: **PRESIDENT** Daytime phone number: _____

Spouse's signature, if joint return, both must sign: *Laura W. Bush* Date: *4-2-03* Spouse's occupation: **FIRST LADY**

Paid Preparer's Preparer's signature: _____ Date: _____ Check if self-employed: Preparer's SSN or PTIN: _____

Use Only Firm's name (or yours if self-employed), address, and ZIP code: _____ EIN: _____ Phone no.: _____



SCHEDULES A&B (Form 1040)

Schedule A - Itemized Deductions

(Schedule B is on page 2)

OMB No. 1545-001

2002

Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service (99)

Attach to Form 1040. See instructions for Schedules A and B (Form 1040).

Your social security number

GEORGE W. & LAURA W. BUSH

Main form table with rows for Medical and Dental Expenses, Taxes You Paid, Interest You Paid, Gifts to Charity, Casualty and Theft Losses, Job Expenses and Miscellaneous Deductions, and Total Itemized Deductions.



Apr-08-2003

Schedules AAB (Form 1040) 2002

OMB No. 1545-0074

Tax Analysts

Name(s) shown on Form 1040. Do not enter name and social security number if shown on page 1.

Your social security number

GEORGE W. & LAURA W. BUSH

Schedule B - Interest and Ordinary Dividends

Attachment Sequence No. 08

Part I Interest

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-7 and list this interest first. Also, show that buyer's social security number and address ▶

BANK OF AMERICA

BANK ONE

WELLS FARGO BANK TEXAS

US TREASURY: IRS INTEREST

FROM K-1 - THE LONE STAR TRUST

FROM K-1 - GWB RANGERS CORP.

FROM K-1 - NORTHERN TRUST CO AS TRUSTEE

FROM K-1 - HENRY G. FREEMAN JR TRUST

Note: If you received a Form 1099-INT, Form 1099-DIV, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Amount

20.

25.

44.

3,975.

424,803.

6,000.

1,055.

106.

2 Add the amounts on line 1

2 436,028.

3 Excludable interest on series EE and U.S. savings bonds issued after 1989 from Form 8815, line 14. You must attach Form 8815

3

4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

4

436,028.

Note: If line 4 is over \$1,500, you must complete Part III.

Part II Ordinary Dividends

5 List name of payer. Include only ordinary dividends. If you received any capital gain distributions, see the instructions for Form 1040, line 13. ▶

FROM K-1 - THE LONE STAR TRUST

FROM K-1 - GWB RANGERS CORP.

FROM K-1 - NORTHERN TRUST CO AS TRUSTEE

FROM K-1 - HENRY G. FREEMAN JR TRUST

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

Amount

2,612.

199.

9,242.

11,894.

6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9

6

23,947.

Note: If line 6 is over \$1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; OR (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust

7a At any time during 2002, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?

Yes No

X

b If "Yes," enter the name of the foreign country ▶

8 During 2002, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

X

If "Yes," you may have to file Form 3520. See page B-2

227501 10-25-02

Apr-08



**SCHEDULE D
(Form 1040)**

Capital Gains and Losses

OMB No. 1545-0047
2002
Attachment
Sequence No. 12

Department of the Treasury
Internal Revenue Service (990)
Name(s) shown on Form 1040

▶ Attach to Form 1040.

▶ See instructions for Schedule D (Form 1040).

Your social security number

GEORGE W. & LAURA W. BUSH

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) Subtract (e) from (d)	(g) 28% rate gain or (loss) (see instr. below)
1						
2 Enter your short-term totals			2			
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d)			3			
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 8781, and 8824					4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 5					5	<10,339.>
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your 2001 Capital Loss Carryover Worksheet					6	33,234
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f).					7	<43,573.>

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) Subtract (e) from (d)	(g) 28% rate gain or (loss) (see instr. below)
8 LONE STAR TRUST: BOND REDEMPTIONS	VARIOUS	VARIOUS	460,000.	460,000.		
9 Enter your long-term totals			9			
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d)			10	460,000.		
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 8781, and 8824					11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 6					12	<73,489.>
13 Capital gain distributions					13	
14 Long-term capital loss carryover. Enter in both columns (f) and (g) the amount, if any, from line 13 of your 2001 Capital Loss Carryover Worksheet					14	
15 Combine lines 8 through 14 in column (g)					15	
16 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f) Next: Go to Part III on page 2.					16	<73,489.>

* 28% rate gain or loss includes all "collectibles gains and losses" and up to 50% of the eligible gain on qualified small business stock. See instructions.



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Schedule D (Form 1040) 2002 **GEORGE W. & LAURA W. BUSH**

Part III Taxable Gain or Deductible Loss

17	Combine lines 7 and 16 and enter the result. If a loss, go to line 18. If a gain, enter the gain on Form 1040, line 13, and complete Form 1040 through line 41.	17	<117,062.>
Next: <ul style="list-style-type: none"> If both lines 16 and 17 are gains and Form 1040, line 41, is more than zero, complete Part IV below. Otherwise, skip the rest of Schedule D and complete Form 1040. 			
18	If line 17 is a loss, enter here and on Form 1040, line 13, the smaller of (a) that loss or (b) (\$3,000) (or, if married filing separately, (\$1,500)). Then complete Form 1040 through line 39.	18	3,000.)
Next: <ul style="list-style-type: none"> If the loss on line 17 is more than the loss on line 18 or if Form 1040, line 39, is less than zero, skip Part IV below and complete the Capital Loss Carryover Worksheet on page D-6 of the instructions before completing the rest of Form 1040. Otherwise, skip Part IV below and complete the rest of Form 1040. 			

SEE STATEMENT 7

Part IV Tax Computation Using Maximum Capital Gains Rates

19	Enter your unrecaptured section 1250 gain, if any, from line 17 of the worksheet on page D-7 of the instructions.	19	
If line 15 or line 19 is more than zero, complete the worksheet on page D-9 of the instructions to figure the amount to enter on lines 22, 29, and 40 below, and skip all other lines below. Otherwise, go to line 20.			
20	Enter your taxable income from Form 1040, line 41	20	
21	Enter the smaller of line 16 or line 17 of Schedule D	21	
22	If you are deducting investment interest expense on Form 4952, enter the amount from Form 4952, line 4e. Otherwise, enter -0-	22	
23	Subtract line 22 from line 21. If zero or less, enter -0-	23	
24	Subtract line 23 from line 20. If zero or less, enter -0-	24	
25	Figure the tax on the amount on line 24. Use the Tax Table or Tax Rate Schedules, whichever applies	25	
26	Enter the smaller of: <ul style="list-style-type: none"> The amount on line 20 or \$46,700 if married filing jointly or qualifying widow(er); \$27,950 if single; \$37,450 if head of household; or \$23,350 if married filing separately 	26	
If line 26 is greater than line 24, go to line 27. Otherwise, skip lines 27 through 33 and go to line 34.			
27	Enter the amount from line 24	27	
28	Subtract line 27 from line 26. If zero or less, enter -0- and go to line 34	28	
29	Enter your qualified 5-year gain, if any, from line 8 of the worksheet on page D-8	29	
30	Enter the smaller of line 28 or line 29	30	
31	Multiply line 30 by 8% (.08)	31	
32	Subtract line 30 from line 28	32	
33	Multiply line 32 by 10% (.10)	33	
If the amounts on lines 23 and 28 are the same, skip lines 34 through 37 and go to line 38.			
34	Enter the smaller of line 20 or line 23	34	
35	Enter the amount from line 28 (if line 28 is blank, enter -0-)	35	
36	Subtract line 35 from line 34	36	
37	Multiply line 36 by 20% (.20)	37	
38	Add lines 25, 31, 33, and 37	38	
39	Figure the tax on the amount on line 20. Use the Tax Table or Tax Rate Schedules, whichever applies	39	
40	Tax on all taxable income (including capital gains). Enter the smaller of line 38 or line 39 here and on Form 1040, line 42	40	



SCHEDULE E
(Form 1040)

Supplemental income and loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0

2002

Attachment
Sequence No. 13

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1041:

▶ See instructions for Schedule E (Form 1040).

Name(s) shown on return

Your social security number

GEORGE W. & LAURA W. BUSH

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). Report farm rental income or loss from Form 4835 on page 2, line 36.

1	Show the kind and location of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	Yes	No
A	THE LONE STAR TRUST - ROYALTY		<ul style="list-style-type: none"> • 14 days or • 10% of the total days rented at fair rental value? (See page E-3.)	A	
B				B	
C				C	

Income:	Properties			Totals (Add columns A, B, and C.)
	A	B	C	
3 Rents received				3
4 Royalties received	2,760.			4 2,760.
Expenses:				
5 Advertising				5
6 Auto and travel (see page E-4)				6
7 Cleaning and maintenance				7
8 Commissions				8
9 Insurance				9
10 Legal and other professional fees				10
11 Management fees				11
12 Mortgage interest paid to banks, etc. (see page E-4)				12
13 Other interest				13
14 Repairs				14
15 Supplies				15
16 Taxes				16
17 Utilities				17
18 Other (list) ▶ SEE STATEMENT 8	797.			18
19 Add lines 5 through 18	797.			19 797.
20 Depreciation expense or depletion (see page E-4)	414.			20 414.
21 Total expenses. Add lines 19 and 20	1,211.			21 1,211.
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198.	1,549.			22 1,549.
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 42 on page 2				23
24 Income. Add positive amounts shown on line 22. Do not include any losses				24 1,549.
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here				25
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 39 on page 2 do not apply to you, also enter this amount on Form 1040, line 17. Otherwise, include this amount in the total on line 40 on page 2				26 1,549.



Schedule E (Form 1040) 2002

Attachment Sequence No. 13

Name(s) shown on return. Do not enter name and social security number if shown on page 1.

Your social security number

GEORGE W. & LAURA W. BUSH

Note: If you report amounts from farming or fishing on Schedule E, you must enter your gross income from those activities on line 41 below.

Real estate professionals must complete line 42 below.

Part II Income or Loss From Partnerships and S Corporations Note: If you report a loss from an at-risk activity, you must check either column (c) or (f) on line 27 to describe your investment in the activity. If you check column (f), you must attach Form 6798.

27	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Is at risk?	(f) Is not at risk?
A	GWB RANGERS CORP.	S			X	
B						
C						
D						
E						

Passive Income and Loss		Nonpassive Income and Loss		
(g) Passive loss allowed (attach Form 8582 if required)	(h) Passive income from Schedule K-1	(i) Nonpassive loss from Schedule K-1	(j) Section 179 expense deduction from Form 4562	(k) Nonpassive income from Schedule K-1
A				
B				
C				
D				
E				
28a Totals				
b Totals				
29 Add columns (h) and (k) of line 28a				29
30 Add columns (g), (i), and (j) of line 28b				30
31 Total partnership and S corporation income or (loss). Combine lines 29 and 30. Enter the result here and include in the total on line 40 below				31

Part III Income or Loss From Estates and Trusts

32	(a) Name	(b) Employer identification number
A	SEE STATEMENT 9	
B		

Passive Income and Loss		Nonpassive Income and Loss	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A			
B			
33a Totals			
b Totals			
34 Add columns (d) and (f) of line 33a			34
35 Add columns (c) and (e) of line 33b			35
36 Total estate and trust income or (loss). Combine lines 34 and 35. Enter the result here and include in the total on line 40 below			36

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

37	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c	(d) Taxable income (net loss) from Schedules Q, line 3d	(e) Income from Schedules Q, line 3b
38	Combine columns (d) and (e) only. Enter the result here and include in the total on line 40 below				38

Part V Summary

39	Net farm rental income or (loss) from Form 4835. Also, complete line 41 below	39	
40	Total income or (loss). Combine lines 26, 31, 36, 38, and 39. Enter the result here and on Form 1040, line 17	40	1,549.
41	Reconciliation of Farming and Fishing Income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), line 15b; Schedule K-1 (Form 1120S), line 23; and Schedule K-1 (Form 1041), line 14 (see page E-6)	41	
42	Reconciliation for Real Estate Professionals. If you were a real estate professional, enter the net income or (loss) you reported anywhere on Form 1040 from all rental real estate activities in which you materially participated under the passive activity loss rules	42	