

Label (See instructions on page 19.) Use the IRS label. Otherwise, please print or type. L A B E L H E R E For the year Jan. 1-Dec. 31, 2003, or other tax year beginning 2003, ending 20 OMB No. 1545-0074 Your first name and initial GEORGE W. Last name BUSH Your social security number [redacted] If a joint return, spouse's first name and initial LAURA W. Last name BUSH Spouse's social security number [redacted] Home address (number and street). If you have a P.O. box, see page 19. Apt. no. Important! You must enter your SSN(s) above. City, town or post office, state, and ZIP code. If you have a foreign address, see page 19.

Presidential Election Campaign (See page 19.) Note: Checking "Yes" will not change your tax or reduce your refund. Do you, or your spouse if filing a joint return, want \$3 to go to this fund? You: [ ] Yes [ ] No Spouse: [ ] Yes [ ] No

Filing Status 1 [ ] Single 4 [ ] Head of household (with qualifying person). (See page 20.) If the qualifying person is a child but not your dependent, enter this child's name here. 2 [X] Married filing jointly (even if only one had income) 3 [ ] Married filing separately. Enter spouse's SSN above and full name here. 5 [ ] Qualifying widow(er) with dependent child. (See page 20.)

Exemptions 6a [X] Yourself. If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a. 6b [X] Spouse. No. of boxes checked on 6a and 6b: 2. No. of children or other dependents (see page 21) who: a) lived with you b) did not live with you due to divorce or separation (see page 21). Add numbers on lines above: 2. d Total number of exemptions claimed: 2.

Income Table with columns for line number, description, and amount. Includes lines 7-21. Total income on line 22: 822,126.

Adjusted Gross Income Table with columns for line number, description, and amount. Includes lines 23-34. Adjusted gross income on line 34: 822,126.

<b>Tax and Credits</b>	85	Amount from line 34 (adjusted gross income)	85	822,126.
	36a	Check <input type="checkbox"/> You were born before January 2, 1939, <input type="checkbox"/> Blind. Total boxes checked <b>▶ 36a</b>		
		If: <input type="checkbox"/> Spouse was born before January 2, 1939, <input type="checkbox"/> Blind. <b>▶ 36b</b>		
		<b>b</b> If you are married filing separately and your spouse has itemized deductions, or you were a dual-status alien		
	37	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	37	95,043.
	38	Subtract line 37 from line 35	38	727,083.
	39	If line 35 is \$104,625 or less, multiply \$3,050 by the total number of exemptions claimed on line 6d. If line 35 is over \$104,625, see the worksheet on page 35	39	0.
	40	Taxable income. Subtract line 39 from line 38. If line 39 is more than line 38, enter -0-	40	727,083.
	41	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	41	227,494.
	42	Alternative minimum tax. Attach Form 6251	42	
	43	Add lines 41 and 42	43	227,494.
	44	Foreign tax credit. Attach Form 1116 if required	44	4.
	45	Credit for child and dependent care expenses. Attach Form 2441	45	
	46	Credit for the elderly or the disabled. Attach Schedule R	46	
	47	Education credits. Attach Form 8863	47	
	48	Retirement savings contributions credit. Attach Form 8880	48	
	49	Child tax credit (see page 40)	49	
	50	Adoption credit. Attach Form 8839	50	
	51	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	51	
	52	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 9800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Specify	52	
	53	Add lines 44 through 52. These are your total credits	53	4.
	54	Subtract line 53 from line 43. If line 53 is more than line 43, enter -0-	54	227,490.
<b>Other Taxes</b>	55	Self-employment tax. Attach Schedule SE	55	
	56	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	56	
	57	Tax on qualified plans, including IRAs, and other tax-favored accounts. Attach Form 5329 if required	57	
	58	Advance earned income credit payments from Form(s) W-2	58	
	59	Household employment taxes. Attach Schedule H	59	
	60	Add lines 54 through 59. This is your total tax	60	227,490.
<b>Payments</b>	61	Federal income tax withheld from Forms W-2 and 1099	61	115,661.
	62	2003 estimated tax payments and amount applied from 2002 return	62	173,280.
	63	Earned income credit (EIC)	63	
	64	Excess social security and tier 1 RRTA tax withheld (see page 56)	64	
	65	Additional child tax credit. Attach Form 8812	65	
	66	Amount paid with request for extension to file (see page 56)	66	
	67	Other payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	67	
	68	Add lines 61 through 67. These are your total payments	68	288,941.
<b>Refund</b>	69	If line 68 is more than line 60, subtract line 60 from line 68. This is the amount you overpaid	69	61,451.
	70a	Amount of line 69 you want refunded to you	70a	
		Routing number <input type="checkbox"/> ▶ b Type <input type="checkbox"/> Checking <input type="checkbox"/> Savings ▶ c account number <input type="checkbox"/>		
	71	Amount of line 69 you want applied to your 2004 estimated tax	71	61,451.
<b>Amount You Owe</b>	72	Amount you owe. Subtract line 68 from line 60. For details on how to pay, see page 57	72	
	73	Estimated tax penalty (see page 58)	73	

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS (see page 58)?  Yes. Complete the following.  No

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature: NORTHERN TRUST COMPANY'S POINT Date: 4/5/04 Occupation: PRESIDENT

Spouse's signature: BY: Mary Tetta Elkin Date: 4/5/04 Occupation: FIRST LADY

**Paid Preparer's Use Only** Preparer's signature: [Signature] Date: [Date] Check if not employed:  Preparer's EIN or PTIN: [EIN]

Firm's name for you (if self-employed), address, and ZIP code: [Address] Phone no.: [Phone]

**SCHEDULES A&B**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service  
Nothing shown on Form 1040

**Schedule A - Itemized Deductions**

(Schedule B is on page 2)

▶ Attach to Form 1040. ▶ See instructions for Schedules A and B (Form 1040).

OMB No. 1545-0074

**2003**

Attachment  
Schedule No. 07

Your social security number

**GEORGE W. & LAURA W. BUSE**

<b>Medical and Dental Expenses</b>		Caution. Do not include expenses reimbursed or paid by others.			
1	Medical and dental expenses (see page A-2)	1			
2	Enter amount from Form 1040, line 35	2			
3	Multiply line 2 by 7.5% (.075)	3			
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4			
<b>Taxes You Paid</b>		5			
5	State and local income taxes	6			
6	Real estate taxes (see page A-2)	7			
7	Personal property taxes	8			
8	Other taxes. List type and amount	8			
	▶ <b>AD VALOREM TAXES</b> 21,352.			21,352.	
9	Add lines 5 through 8	9			21,352.
<b>Interest You Paid</b>		10			
10	Home mortgage interest and points reported to you on Form 1098	11			
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address	12			
12	Points not reported to you on Form 1098. (See page A-3.)	13			
13	Investment interest. Attach Form 4952 if required. (See page A-4.)	14			
14	Add lines 10 through 13	14			
<b>Gifts to Charity</b>		15		68,360.	
15	Gifts by cash or check. If you made any gift of \$250 or more, see page A-4	16			
16	Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500	17			
17	Carryover from prior year	18			68,360.
18	Add lines 15 through 17	18			
<b>Casualty and Theft Losses</b>		19			
19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)	19			
<b>Job Expenses and Other Miscellaneous Deductions</b>		20			
20	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-5.)	21		2,820.	
21	Tax preparation fees	22			
22	Other expenses - investment, safe deposit box, etc. List type and amount	22		39,433.	
	▶ <b>SEE STATEMENT A</b>	23		42,253.	
23	Add lines 20 through 22	24			
24	Enter amount from Form 1040, line 35	24		822,126.	
25	Multiply line 24 by 2% (.02)	25		16,443.	
26	Subtract line 25 from line 23. If line 25 is more than line 23, enter 0	26			25,810.
<b>Other Miscellaneous Deductions</b>		27			
27	Other - from list on page A-8. List type and amount	27			
<b>Total Itemized Deductions</b>		28			
28	Is Form 1040, line 35, over \$139,500 (over \$89,750 if married filing separately)?	28	STMT 5		95,043.
	<input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 37.				
	<input checked="" type="checkbox"/> Yes. Your deduction may be limited. See page A-8 for the amount to enter.				

Name(s) shown on Form 1040. Do not enter name and social security number if shown on page 1.

Your social security number

GEORGE W. & LAURA W. BUSH

Schedule B - Interest and Ordinary Dividends

Attachment Sequence No. 08

Part I Interest

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address

BANK OF AMERICA

BANK ONE

WELLS FARGO BANK

FROM K-1 - THE LONE STAR TRUST

FROM K-1 - GWB RANGERS CORP.

FROM K-1 - NORTHERN TRUST CO AS TRUSTEE

FROM K-1 - HENRY G. FREEMAN JR TRUST

Amount

14.

25.

45.

395,309.

6,120.

238.

52.

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

2 Add the amounts on line 1

3 Excludable interest on series EE and I U.S. savings bonds issued after 1989.

Attach Form 8875

4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

Note: If line 4 is over \$1,500, you must complete Part III.

2

401,803.

3

4

401,803.

Part II Ordinary Dividends

5 List name of payer

FROM K-1 - THE LONE STAR TRUST

FROM K-1 - NORTHERN TRUST CO AS TRUSTEE

FROM K-1 - HENRY G. FREEMAN JR TRUST

Amount

3,349.

8,174.

11,948.

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

6 Add the amounts on line 5. Enter the total here and on Form 1040, line 8a

Note: If line 6 is over \$1,500, you must complete Part III.

6

23,471.

Part III Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

7a At any time during 2003, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?

b If 'Yes,' enter the name of the foreign country

8 During 2003, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

If 'Yes,' you may have to file Form 3520. See page B-2

Yes No

X

X

X

**SCHEDULE D  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service 998  
Name(s) shown on Form 1040

**Capital Gains and Losses**

▶ Attach to Form 1040. ▶ See instructions for Schedule D (Form 1040).

OMB No. 1545-0074

**2003**  
Attachment  
Sequence No. 12

Your social security number

**GEORGE W. & LAURA W. BUSH**

**Part II Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for the entire year Subtract (e) from (d)	(g) Post-May 5 gain or (loss) (Less: (e))
1 US TSY NOTE 8/15/07	11/06/02	07/10/03	103,617.	101,864.	1,753.	1,753.
US TSY NOTE 8/15/07	01/02/03	07/10/03	103,617.	101,668.	1,949.	1,949.
2 Enter your short-term totals			2			
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d)			3	207,234.		
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4884, 6781, and 8824			4			
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5	SEE STATEMENT 6	<6,963.>	2,040.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your 2002 Capital Loss Carryover Worksheet			6		40,573.	
7a Combine lines 1 through 5 in column (g). If the result is a loss, enter the result. Otherwise, enter -0-. Do not enter more than zero			7a			0
7b Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f)			7b		<43,834.>	

**Part III Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss) for the entire year Subtract (e) from (d)	(g) Post-May 5 gain or (loss) (Less: (e))
8 LONE STAR TRUST REDEMPTIONS	VARIOUS	VARIOUS	950,000.	950,000.		
US TSY NOTE 5/15/06	05/15/01	07/10/03	215,737.	198,655.	17,082.	17,082.
US TSY NOTE 5/15/08	08/26/98	07/10/03	341,061.	306,646.	34,415.	34,415.
9 Enter your long-term totals			9			
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d)			10	1,506,798.		
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4884, 6781, and 8824			11			
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			12	SEE STATEMENT 7	<6,173.>	7,683.
13 Capital gain distributions			13			
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your 2002 Capital Loss Carryover Worksheet			14		73,489.	
15 Combine lines 8 through 13 in column (g). If zero or less, enter -0-			15			59,180.
16 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f) Next: Go to Part III on page 2.			16		<28,165.>	

\* Include in column (g) all gains and losses from column (f) from sales, exchanges, or conversions (including installment payments received) after May 5, 2003. However, do not include gain attributable to unrecaptured section 1250 gain, 'collectibles gains and losses' (as defined on page D-8 of the instructions) or eligible gain on qualified small business stock (see page D-4 of the instructions).

**Part III Taxable Gain or Deductible Loss**

<p><b>17a</b> Combine lines 7b and 16 and enter the result. If a loss, enter -0- on line 17b and go to line 18. If a gain, enter the gain on Form 1040, line 13a, and go to line 17b below</p> <p><b>b</b> Combine lines 7a and 15. If zero or less, enter -0-. Then complete Form 1040 through line 40 Next: • If line 16 of Schedule D is a gain or you have qualified dividends on Form 1040, line 9b, complete Part IV below. • Otherwise, skip the rest of Schedule D and complete the rest of Form 1040.</p>	<b>17a</b>	<b>&lt;71,999.&gt;</b>
	<b>17b</b>	<b>0.</b>
<p><b>18</b> If line 17a is a loss, enter here and on Form 1040, line 13a, the smaller of (a) that loss or (b) (\$3,000) (or, if married filing separately, (\$1,500)) (see page D-7 of the instructions) ... <b>STMT 8</b></p> <p>Next: • If you have qualified dividends on Form 1040, line 9b, complete Form 1040 through line 40, and then complete Part IV below (but skip lines 19 and 20). • Otherwise, skip Part IV below and complete the rest of Form 1040.</p>	<b>18</b>	<b>( 3,000.)</b>

**Part IV Tax Computation Using Maximum Capital Gains Rates**

If line 18 or line 17a is zero or less, skip lines 19 and 20 and go to line 21. Otherwise, go to line 18.		
<p><b>19</b> Enter your unrecaptured section 1250 gain, if any, from line 18 of the worksheet</p> <p><b>20</b> Enter your 28% rate gain, if any, from line 7 of the worksheet If lines 19 and 20 are zero, go to line 21. Otherwise, complete the worksheet on page D-11 of the instructions to figure the amount to enter on lines 35 and 53 below, and skip all other lines below.</p>	<b>19</b>	
	<b>20</b>	
<p><b>21</b> Enter your taxable income from Form 1040, line 40</p> <p><b>22</b> Enter the smaller of line 19 or line 17a, but not less than zero</p> <p><b>23</b> Enter your qualified dividends from Form 1040, line 9b</p> <p><b>24</b> Add lines 22 and 23</p> <p><b>25</b> Amount from line 4g of Form 4952 (investment interest expense)</p> <p><b>26</b> Subtract line 25 from line 24. If zero or less, enter -0-</p> <p><b>27</b> Subtract line 26 from line 21. If zero or less, enter -0-</p> <p><b>28</b> Enter the smaller of line 21 or: • \$56,800 if married filing jointly or qualifying widow(er); • \$28,400 if single or married filing separately; or • \$38,050 if head of household</p> <p>If line 27 is more than line 28, skip lines 29-39 and go to line 40.</p>	<b>21</b>	<b>727,083.</b>
	<b>22</b>	
	<b>23</b>	<b>10,959.</b>
	<b>24</b>	<b>10,959.</b>
	<b>25</b>	
	<b>26</b>	<b>10,959.</b>
	<b>27</b>	<b>716,124.</b>
	<b>28</b>	<b>56,800.</b>
	<b>29</b>	
	<b>30</b>	
	<b>31</b>	
	<b>32</b>	
	<b>33</b>	
	<b>34</b>	
	<b>35</b>	
	<b>36</b>	
	<b>37</b>	
	<b>38</b>	
	<b>39</b>	
<p>If lines 26 and 30 are the same, skip lines 40-48 and go to line 50.</p> <p><b>40</b> Enter the smaller of line 21 or line 28</p> <p><b>41</b> Enter the amount from line 30 (if line 30 is blank, enter -0-)</p> <p><b>42</b> Subtract line 41 from line 40</p> <p><b>43</b> Add lines 17b and 23<sup>a</sup></p> <p><b>44</b> Enter the amount from line 20 (if line 20 is blank, enter -0-)</p> <p><b>45</b> Subtract line 44 from line 43</p> <p><b>46</b> Enter the smaller of line 42 or line 45</p> <p><b>47</b> Multiply line 46 by 15% (.15)</p> <p><b>48</b> Subtract line 48 from line 42</p> <p><b>49</b> Multiply line 48 by 20% (.20)</p>	<b>40</b>	<b>10,959.</b>
	<b>41</b>	<b>0.</b>
	<b>42</b>	<b>10,959.</b>
	<b>43</b>	<b>10,959.</b>
	<b>44</b>	<b>0.</b>
	<b>45</b>	<b>10,959.</b>
	<b>46</b>	<b>10,959.</b>
	<b>47</b>	<b>1,644.</b>
	<b>48</b>	
	<b>49</b>	
	<b>50</b>	<b>225,850.</b>
	<b>51</b>	<b>227,494.</b>
	<b>52</b>	<b>229,686.</b>
	<b>53</b>	<b>227,494.</b>

200512 10-21-03 <sup>a</sup>If lines 23 and 25 are more than zero, see Lines 31 and 48 on page D-8 for the amount to enter.

**SCHEDULE E**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (25)

**Supplemental Income and Loss**

(From rental real estate, royalties, partnerships,  
& corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040 or Form 1041.

▶ See instructions for Schedule E (Form 1040).

OMB No. 1545-0074

**2003**

Attachment  
Sequence No. 13

Name(s) shown on return

Your social security number

**GEORGE W. & LAURA W. BUSH**

**Part E** **Income or Loss From Rental Real Estate and Royalties** Now, if you are in the business of renting personal property, use

Schedule E or E-EZ (see page E-2). Report farm rental income or loss from Form 4835 on page 2, line 40.

1 Show the kind and location of each rental real estate property:		2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:		Yes	No
A	THE LONE STAR TRUST - ROYALTY	• 14 days or	• 10% of the total days rented at fair rental value?		
B		(See page E-3.)			
C					

Income:	Properties			Totals (Add columns A, B, and C.)
	A	B	C	
3 Rents received				3
4 Royalties received	3,944.			4 3,944.
<b>Expenses:</b>				
5 Advertising				
6 Auto and travel (see page E-4)				
7 Cleaning and maintenance				
8 Commissions				
9 Insurance				
10 Legal and other professional fees				
11 Management fees				
12 Mortgage interest paid to banks, etc. (see page E-4)				12
13 Other interest				
14 Repairs				
15 Supplies				
16 Taxes				
17 Utilities				
18 Other (list) ▶ SEE STATEMENT 9	764.			
19 Add lines 5 through 18	764.			19 764.
20 Depreciation expense or depletion (see page E-4)	592.			20 592.
21 Total expenses. Add lines 18 and 20	1,356.			21 1,356.
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-4 to find out if you must file Form 5108.	2,588.			22 2,588.
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-4 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2				23
24 Income. Add positive amounts shown on line 22. Do not include any losses				24 2,588.
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here				25 ( )
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17. Otherwise, include this amount in the total on line 41 on page 2				26 2,588.

Name(s) shown on return. Do not enter name and social security number if shown on page 1.

Your social security number

GEORGE W. & LAURA W. BUSH

Part III Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check column (e) on line 28 and attach Form 8199. See page E-1.

27 Are you reporting losses not allowed in prior years due to the at-risk or basis limitations, passive losses not reported on Form 8582, or unreimbursed partnership expenses? If you answered "Yes" see page E-5 before completing this section. Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Table with 5 columns: (a) Name, (b) Enter P for partnership; S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) Check if any amount is not at risk. Rows include GWB RANGERS CORP. and LSTF, LLC C/O LONE STAR TRUST.

Table for Part III Summary with columns for Passive Income and Loss and Nonpassive Income and Loss. Rows include Totals, Add columns (g) and (j) of line 29a, Add columns (f), (h), and (i) of line 29b, and Total partnership and S corporation income or (loss).

Part IV Income or Loss From Estates and Trusts

Table with 3 columns: (a) Name, (b) Employer identification number. Row includes SEE STATEMENT 10.

Table for Part IV Summary with columns for Passive Income and Loss and Nonpassive Income and Loss. Rows include Totals, Add columns (d) and (f) of line 34a, Add columns (c) and (a) of line 34b, and Total estate and trust income or (loss).

Part V Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

Table with 5 columns: (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c, (d) Taxable income (net loss) from Schedule Q, line 1c, (e) Income from Schedules Q, line 3b. Row includes Combine columns (d) and (e) only.

Part VI Summary

Table with 3 columns: Description, Line number, Amount. Rows include Net farm rental income or (loss) from Form 4855, Total income or (loss), Reconciliation of Farming and Fishing Income, and Reconciliation for Real Estate Professionals.